NOTICES

Notice No.	20251028-50	**Notice Date**	28 Oct 2025
Category	Trading	**Segment**	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Delisting) of MANPHOOL EXPORTS LIMITED		
Attachments	Letter of Offer.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and De-listing, vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190207-23 dated 07 Feb 2019 and 20200528-32 dated 28 May 2020 and 20201102-43 dated 02 Nov 2020 and has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that an Offer for Voluntary Delisting of Equity Shares to the Public Shareholders of **MANPHOOL EXPORTS LIMITED (The "Company"/ "MEL")** ("Target Company") is made by **MR. KARAN MEHTA ("Acquirer 1") and MR. KRISH AJMERA ("Acquirer 2")** **(Acquirer 1 and Acquirer 2 are hereinafter collectively referred to as the "ACQUIRERS")** to acquire **5,90,070 (Five Lakhs Ninety Thousand and Seventy) fully paid-up equity shares** of face value of Rs.10.00/- each ('Equity Shares') held by the Public Shareholders at the floor price of **Rs. 6/- (Rupees Six Only)** per equity share aggregating up to Rs.0.35 Crs through the reverse book-building process ("RBBP") in respect of Delisting of Equity Shares of the Company, in accordance with the SEBI Delisting Regulations. The Acquirers are making this delisting offer to the Public Shareholders of the Company ("**Delisting Offer**") pursuant to Regulation 5A of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI (SAST) Regulations**") read with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended upto **September 24, 2024** (the "**Earlier Delisting Regulations**") from **Thursday, October 30, 2025, to Thursday, November 06, 2025. (Excluding 5th November 2025 is a SEBI Holiday).**

Letter of Offer is attached for your perusal.

The company is only listed on The Calcutta Stock Exchange Limited

Market participants are further requested to note that the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

October 28,2025